## **EAST Search History**

## EAST Search History (Prior Art)

Ref#	Hits	Search Query	DBs	Default Operator	Plurals	Time Stamp
L3	19975	(investment investing invested invest) same (market securities stock bond)	US-PGPUB; USPAT; USOCR; EPO; JPO; DERWENT; IBM_TDB	OR	ON	2010/02/13 17:48
L4	8001	3 and risk	US-PGPUB; USPAT; USOCR; EPO; JPO; DERWENT; IBM_TDB	OR	ON	2010/02/13 17:49
L5	4385	(buy buyiong bought purchase purchasing purchased trade trading traded) with (leverage leveraged margin borrow borrowed borrowing)	US-PGPUB; USPAT; USOCR; EPO; JPO; DERWENT; IBM_TDB	OR	ON	2010/02/13 17:50
L6	930	4 and 5	US-PGPUB; USPAT; USOCR; EPO; JPO; DERWENT; IBM_TDB	OR	ON	2010/02/13 17:50
L7	452	4 and 5 and @ad<"20050101"	US-PGPUB; USPAT; USOCR; EPO; JPO; DERWENT; IBM_TDB	OR	ON	2010/02/13 17:51
L8	390	(buy buyiong bought purchase purchasing purchased trade trading traded) with (leverage leveraged margin borrow borrowed borrowing) with (risk riskiness risky)	US-PGPUB; USPAT; USOCR; EPO; JPO; DERWENT; IBM_TDB	OR	ON	2010/02/13 17:51
L9	394	(buy buying bought purchase purchasing purchased trade trading traded) with (leverage leveraged margin borrow borrowed borrowing) with (risk riskiness risky)	US-PGPUB; USPAT; USOCR; EPO; JPO; DERWENT; IBM_TDB	OR	ON	2010/02/13 17:51

L10	75	4 and 9 and @ad<"20050101"	US-PGPUB; USPAT; USOCR; EPO; JPO; DERWENT; IBM_TDB	OR	ON	2010/02/13 17:52
L11	2689	705/36R.ccls.	US-PGPUB; USPAT; DERWENT	OR	ON	2010/02/13 17:58
S1	1	("20010042036").PN.	US-PGPUB; USPAT; USOCR	OR	OFF	2008/01/07 11:04
S2	1	S1 and margin	US-PGPUB; USPAT; DERWENT	OR	ON	2008/01/07 11:09
S3	1	S1 and (margin risk)	US-PGPUB; USPAT; DERWENT	OR	ON	2008/01/07 11:11
S4	1	S1 and (margin risk short)	US-PGPUB; USPAT; DERWENT	OR	ON	2008/01/07 11:16
S5	947	portfolio and margin and risk	US-PGPUB; USPAT; DERWENT	OR	ON	2008/01/07 11:17
S6	42	portfolio and ((buy purchase buying purchasing bought purchased)adj margin) and risk	US-PGPUB; USPAT; DERWENT	OR	ON	2008/01/07 11:18
S7	7	portfolio same ((buy purchase buying purchasing bought purchased)adj margin) same risk	US-PGPUB; USPAT; DERWENT	OR	ON	2008/01/07 13:09
S8	1870	"5" and (risk adj (preference tolerance profile))	US-PGPUB; USPAT; DERWENT	OR	ON	2008/01/07 13:14
S9	947	portfolio and margin and risk	US-PGPUB; USPAT; DERWENT	OR	ON	2008/01/07 13:14
S10	201	S9 and (risk adj (preference tolerance profile))	US-PGPUB; USPAT; DERWENT	OR	ON	2008/01/07 13:15
S11	201	S10 and (risk adj (preference tolerance profile))	US-PGPUB; USPAT; DERWENT	OR	ON	2008/01/07 13:15
S12	42	portfolio and ((buy purchase buying purchasing bought purchased)adj margin) and risk	US-PGPUB; USPAT; DEPWENT	OR	ON	2008/01/07 13:15

S13	1	S12 and (risk adj (preference tolerance profile))	US-PGPUB; USPAT; DERWENT	OR	ON	2008/01/07 13:17
S14	1	("6078904").PN.	USPAT; USOCR	OR	OFF	2008/01/07 13:17
S15	2	(US-6064985-\$ or US- 6078904-\$).did.	USPAT	OR	ON	2008/01/07 13:21
S16	2	S15 and borrowed	USPAT	OR	ON	2008/01/07 13:22
S17	3	(US-20010042036-\$).did. or (US-6078904-\$ or US- 6064985-\$).did.	US-PGPUB; USPAT	OR	ON	2008/05/19 12:26
S18	43	portfolio and ((buy purchase buying purchasing bought purchased)adj margin) and risk	US-PGPUB; USPAT; DERWENT	OR	ON	2008/05/20 15:07
S19	43	portfolio and ((buy purchase buying purchasing bought purchased)adj margin) and risk	US-PGPUB; USPAT; DERWENT	OR	ON	2008/05/20 15:07
S20	1	S19 and (risk adj (preference tolerance profile))	US-PGPUB; USPAT; DERWENT	OR	ON	2008/05/20 15:07
S21	30444	margin and risk	US-PGPUB; USPAT; DERWENT	OR	ON	2008/12/23 11:29
S22	4263	margin same risk	US-PGPUB; USPAT; DERWENT	OR	ON	2008/12/23 11:29
S23	1941	margin with risk	US-PGPUB; USPAT; DERWENT	OR	ON	2008/12/23 11:29
S24	5123	margin with (risk riskiness exposure)	US-PGPUB; USPAT; DERWENT	OR	ON	2008/12/23 11:31
S25	216	((margin borrow borrowing short) near3 (buy purchase buying purchasing bought purchased trade trading traded)) with (risk riskiness exposure loss losses)	US-PGPUB; USPAT; DERWENT	OR	ON	2008/12/23 11:33
S26	648	(meeting matching reaching meet match reach met matched reached hit hitting)near5 ((risk riskiness exposure) near3 (goal target limit))	US-PGPUB; USPAT; DERWENT	OR	ON	2008/12/23 12:34

S27	315	(meeting matching reaching meet match reach met matched reached hit hitting)near5 ((risk riskiness exposure) near3 (goal target))	US-PGPUB; USPAT; DERWENT	OR	ON	2008/12/23 12:34
S28	38	S27 and financial and @ad<"20040101"	US-PGPUB; USPAT; DERWENT	OR	ON	2008/12/23 12:35
S29	3	S25 and S28	US-PGPUB; USPAT; DERWENT	OR	ON	2008/12/23 12:42
S30	0	((substitute substitution substituting)adj (portfolio)) near4 (stock instrument security)	US-PGPUB; USPAT; DERWENT	OR	ON	2008/12/24 10:19
S31	10	((substitute substitution substituting)near4 (portfolio))near4 (stock instrument security)	US-PGPUB; USPAT; DERWENT	OR	ON	2008/12/24 10:20
S32	59	portfolio near4 (single adj (stock instrument security))	US-PGPUB; USPAT; DERWENT	OR	ON	2008/12/24 10:21
S33	558	portfolio and margin and risk and @ad<"20040101"	US-PGPUB; USPAT; DERWENT	OR	ON	2008/12/24 13:11
S34	169	(buying purchasing buy purchase bought purchased)with(match meet hit matching meeting hitting)with (risk riskiness exposure)	US-PGPUB; USPAT; DERWENT	OR	ON	2008/12/24 13:13
S35	20	S34 and S33	US-PGPUB; USPAT; DERWENT	OR	ON	2008/12/24 13:13
<b>S</b> 36	39943	"169" and (financial stock securities)	US-PGPUB; USPAT; DERWENT	OR	ON	2008/12/24 13:21
<b>S</b> 37	145	S34 and (financial stock securities)	US-PGPUB; USPAT; DERWENT	OR	ON	2008/12/24 13:21
S38	8	(US-20010042036-\$ or US- 20020174056-\$ or US- 20040064394-\$). did. or (US-6078904-\$ or US- 5999918-\$ or US- 5999918-\$ or US- 6684190-\$ or US- 5802501-\$). did.	US-PGPUB; USPAT	OR	ON	2008/12/24 13:31

S39	6	portfolio and S38	US-PGPUB; USPAT; DERWENT	OR	ON	2008/12/24 13:31
S40	4	(leverage leveraged leveraging) and S38	US-PGPUB; USPAT; DERWENT	OR	ON	2008/12/24 14:12
S41	7	(computer) and S38	US-PGPUB; USPAT; DERWENT	OR	ON	2008/12/24 14:34
S42	8	(computer computing processor memory) and S38	US-PGPUB; USPAT; DERWENT	OR	ON	2008/12/24 14:37
S43	8	(computer computing processor memory interface) and S38	US-PGPUB; USPAT; DERWENT	OR	ON	2008/12/24 14:38
S44	6	(graph graphic slider dial bar) and S38	US-PGPUB; USPAT; DERWENT	OR	ON	2008/12/24 14:45
S45	7	(graph graphic slider dial bar html) and S38	US-PGPUB; USPAT; DERWENT	OR	ON	2008/12/24 14:51
S46	8	(feed input data) and S38	US-PGPUB; USPAT; DERWENT	OR	ON	2008/12/24 15:00
S47	764	(calculate determine find calculating determining finding calculated determined found calculation determination) with ((risk riskiness exposure) with portfolio)	US-PGPUB; USPAT; DERWENT	OR	ON	2008/12/24 15:12
S48	5	S38 and S47	US-PGPUB; USPAT; DERWENT	OR	ON	2008/12/24 15:12
S49	54222	(determine calculate find determining calculating finding determined calculated found determination calculation) near3(risk riskiness exposure aggresiveness aggressive)	US-PGPUB; USPAT; DERWENT	OR	ON	2008/12/29 10:12
S50	26005	(compare comparing comparison compared matched match matching hit hitting target targeted targeting) near3(risk riskiness exposure aggresiveness aggressive)	US-PGPUB; USPAT; DERWENT	OR	ON	2008/12/29 10:13

S51	2518	S49 same S50	US-PGPUB; USPAT; DERWENT	OR	ON	2008/12/29 10:15
S52	181	(S49 same S50) and financial and @ad<"20040101"	US-PGPUB; USPAT; DERWENT	OR	ON	2008/12/29 10:15
S53	54222	(determine calculate find determining calculating finding determined calculated found determination calculation) near3(risk riskiness exposure aggresiveness aggressive)	US-PGPUB; USPAT; DERWENT	OR	ON	2008/12/29 12:50
S54	26005	(compare comparing comparison compared matched match matching hit hitting target targeted targeting)near3(risk riskiness exposure aggresiveness aggressive)	US-PGPUB; USPAT; DERWENT	OR	ON	2008/12/29 12:50
S55	36	(S53 same S54 same (invest investing invested investment stock equity security fund)) and financial and @ad<"20040101"	US-PGPUB; USPAT; DERWENT	OR	ON	2008/12/29 12:50
S56	289	wallman.in.	US-PGPUB; USPAT; DERWENT	OR	ON	2008/12/29 15:38
<b>S</b> 57	2063	705/36R.ccls.	US-PGPUB; USPAT; DERWENT	OR	ON	2008/12/29 15:39
S58	16	S56 and S57	US-PGPUB; USPAT; DERWENT	OR	ON	2008/12/29 15:39
S59	11	S56 and S57 and margin	US-PGPUB; USPAT; DERWENT	OR	ON	2008/12/29 15:41
S60	11	(US-20010042036-\$ or US- 20020174056-\$ or US- 20040064394-\$ or US- 200400643948-\$ or US- 20020198809-\$ or US- 20020198821-\$), did. or (US-6078904-\$ or US- 6064985-\$ or US- 5999918-\$ or US- 5802501-\$), did.	US-PGPUB; USPAT	OR	ON	2009/07/09 15:43

S61	1	S60 and (computer server)	US-PGPUB; USPAT; USOCR; EPO; JPO; DERWENT; IBM_TDB	OR	ON	2009/07/09 15:43
S62	1	("20010042036").PN.	US-PGPUB; USPAT; USOCR	OR	OFF	2009/07/13 13:43
S63	1	S62 and (computer server)	US-PGPUB; USPAT; USOCR; EPO; JPO; DERWENT; IBM_TDB	OR	ON	2009/07/13 13:43
S64	1	S62 and (computer server network equipment hardware)	US-PGPUB; USPAT; USOCR; EPO; JPO; DERWENT; IBM_TDB	OR	ON	2009/07/13 13:46
S65	11	S62 and (computer server network equipment hardware log connect)	US-PGPUB; USPAT; USOCR; EPO; JPO; DERWENT; IBM_TDB	OR	ON	2009/07/13 13:46
S66	1	S62 and (computer server network equipment hardware log connect interface)	US-PGPUB; USPAT; USOCR; EPO; JPO; DERWENT; IBM_TDB	OR	ON	2009/07/13 13:48
S67	1298	portfolio and margin and risk	US-PGPUB; USPAT; DERWENT	OR	ON	2009/07/13 14:10
S68	4177	(user client customer buyer) with (risk riskiness aggressive aggressiveness) with(level amount characteristic)	US-PGPUB; USPAT; DERWENT	OR	ON	2009/07/13 14:11
S69	205	S67 and S68	US-PGPUB; USPAT; DERWENT	OR	ON	2009/07/13 14:12
S70	72	((user client customer buyer) with (risk riskiness aggressive aggressiveness) with(level amount characteristic) ) same margin	US-PGPUB; USPAT; DERWENT	OR	ON	2009/07/13 14:12

S71 24	((((user client customer buyer) with (risk riskiness aggressive aggressiveness) with(level amount characteristic) ) same margin) and portfolio	US-PGPUB; USPAT; DERWENT	OR	ON	2009/07/13 14:13	
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